

United States Bankruptcy Court
WESTERN DISTRICT OF NEW YORK

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Norse Energy Holdings, Inc., a Corporation		Name of Joint Debtor (Spouse)(Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 76-0214013		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):																					
Street Address of Debtor (No. & Street, City, and State): 2500 Tanglewilde Street Suite 250 Houston, TX		Street Address of Joint Debtor (No. & Street, City, and State):																					
		ZIPCODE 77063																					
County of Residence or of the Principal Place of Business: Harris		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address): SAME		Mailing Address of Joint Debtor (if different from street address):																					
		ZIPCODE																					
Location of Principal Assets of Business Debtor (if different from street address above): SAME		ZIPCODE																					
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																					
		<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding																					
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.																					
		Chapter 11 Debtors: Check one box: <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).																					
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 .																					
		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			THIS SPACE IS FOR COURT USE ONLY																				
<table border="0" style="width: 100%;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Norse Energy Holdings, Inc., a Corporation
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: Norse Energy Corp. USA	Case Number: 12-13685-CLB	Date Filed: 12/6/2012
District: Western District of New York	Relationship: Affiliate	Judge: Carl L. Bucki
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition		X <small>Signature of Attorney for Debtor(s)</small>
12/07/2012 <small>Date</small>		
Exhibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		
Exhibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box)		
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
(Name of landlord that obtained judgment)		
(Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re **Norse Energy Holdings, Inc.**
a Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>L.J. Stein & Company, Inc.</i> <i>71 E. Fairmount Avenue</i> <i>Lakewood NY 14750-1811</i>	Phone: <i>L.J. Stein & Company, Inc.</i> <i>71 E. Fairmount Avenue</i> <i>Lakewood NY 14750-1811</i>	<i>Trade Debt</i>		\$ 18,273.37
2 <i>Experis US Inc.</i> <i>PO Box 905378</i> <i>Charlotte NC 28290-5378</i>	Phone: <i>Experis US Inc.</i> <i>PO Box 905378</i> <i>Charlotte NC 28290-5378</i>	<i>Trade Debt</i>		\$ 17,875.00
3 <i>OTC Markets Group Inc.</i> <i>PO Box 29959</i> <i>New York NY 10087-9959</i>	Phone: <i>OTC Markets Group Inc.</i> <i>PO Box 29959</i> <i>New York NY 10087-9959</i>	<i>Trade Debt</i>		\$ 15,000.00
4 <i>Penncomp, LLC</i> <i>PO Box 10570</i> <i>Houston TX 77206</i>	Phone: <i>Penncomp, LLC</i> <i>PO Box 10570</i> <i>Houston TX 77206</i>	<i>Trade Debt</i>		\$ 10,328.41
5 <i>Verian Technologies LLC</i> <i>1245 Rosemont Drive</i> <i>Indian Land SC 29707</i>	Phone: <i>Verian Technologies LLC</i> <i>1245 Rosemont Drive</i> <i>Indian Land SC 29707</i>	<i>Trade Debt</i>		\$ 8,330.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 <i>ProvisHR LLC</i> PO Box 41311 Houston TX 77241	Phone: <i>ProvisHR LLC</i> PO Box 41311 Houston TX 77241	<i>Trade Debt</i>		\$ 7,000.00
7 <i>Humana Insurance Company</i> PO Box 533 Carol Stream IL 60132-0533	Phone: <i>Humana Insurance Company</i> PO Box 533 Carol Stream IL 60132-0533			\$ 4,612.93
8 <i>Don Sumners, CPA, RTA</i> PO Box 3547 Houston TX 77253-3547	Phone: <i>Don Sumners, CPA, RTA</i> Tax Assessor-Collector Houston TX 77253-3547	<i>Trade Debt</i>		\$ 2,630.84
9 <i>Citrix Online</i> File 50264 Los Angeles CA 90074-0264	Phone: <i>Citrix Online</i> Los Angeles CA 90074-0264	<i>Trade Debt</i>		\$ 1,124.76
10 <i>FedEx</i> PO Box 371461 Pittsburgh PA 15250-7461	Phone: <i>FedEx</i> PO Box 371461 Pittsburgh PA 15250-7461	<i>Trade Debt</i>		\$ 1,015.42
11 <i>Konica Minolta Business Sol</i> 21146 Network Place Chicago IL 60673-1211	Phone: <i>Konica Minolta Business Sol</i> 21146 Network Place Chicago IL 60673-1211	<i>Trade Debt</i>		\$ 576.32
12 <i>ADP, Inc.</i> PO Box 842875 Boston MA 02284-2875	Phone: <i>ADP, Inc.</i> PO Box 842875 Boston MA 02284-2875	<i>Trade Debt</i>		\$ 108.53
13 <i>Mirex Aquapure Solutions</i> 2105 Silber Road, Suite 101 Houston TX 77055	Phone: <i>Mirex Aquapure Solutions</i> 2105 Silber Road, Suite 101 Houston TX 77055	<i>Trade Debt</i>		\$ 102.84

Debtor(s) ,

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 <i>Shred-It Pittsburgh</i> PO Box 29873 New York NY 10087-9873	Phone: <i>Shred-It Pittsburgh</i> PO Box 29873 New York NY 10087-9873	<i>Trade Debt</i>		\$ 82.85

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, S. Dennis Holbrook, Chief Legal Officer of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 12/7/2012Signature /s/ S. Dennis HolbrookName: S. Dennis HolbrookTitle: Chief Legal Officer

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re **Norse Energy Holdings, Inc.**
a Corporation

Case No.
Chapter 11

/ Debtor

STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned S. Dennis Holbrook is Chief Legal Officer of Norse Energy Holdings, Inc., a corporation. On the following resolution was duly adopted by the of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that S. Dennis Holbrook, Chief Legal Officer of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that S. Dennis Holbrook, Chief Legal Officer of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that S. Dennis Holbrook, Chief Legal Officer of this corporation, be and hereby is, authorized and directed to employ Janet G. Burhyte, Attorney and the law firm of Gross, Shuman, Brizelle & Gilfillan, P.C., to represent the corporation in said bankruptcy proceedings."

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, S. Dennis Holbrook, Chief Legal Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date 12/07/2012

Signature /s/ S. Dennis Holbrook
S. Dennis Holbrook
Chief Legal Officer

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re ***Norse Energy Holdings, Inc.,
a Corporation***

Case No.
Chapter 11

/ Debtor

Attorney for Debtor: ***Janet G. Burhyte***

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 12/07/2012

/s/ S. Dennis Holbrook
Debtor

ADP, Inc.
PO Box 9001006
Louisville, KY 40290-1006

ADP, Inc.
PO Box 7247-0372
Philadelphia, PA 19170-0372

ADP, Inc.
PO Box 842875
Boston, MA 02284-2875

AGCS Marine Insurance Company
PO Box 0522
Carol Stream, IL 60132-0522

Akin Gump
Dept. 7247-6838
Philadelphia, PA 19170-6838

American Express
PO Box 1270
Newark, NJ 07101-1270

Aquatic Design & Maintenance
150 S. Chapel Dr.
Wexford, PA 15090-8839

Armstrong
PO Box 37749
Philadelphia, PA 19101-5049

AT&T Mobility
PO Box 6463
Carol Stream, IL 60197-6463

The Bank of New York Mellon
101 Barclay St. - 15E
New York, NY 10286

Bankcard Center
PO Box 30833
Salt Lake City, UT 84130-0833

BDO USA LLP
Attn: Clark Sackschewsky
333 Clay St., Suite 4700
Houston, TX 77002

BDO USA LLP
PO Box 31001-0860
Pasadena, CA 91110-0860

Citrix Online
Los Angeles, CA 90074-0264

Citrix Online
File 50264
Los Angeles, CA 90074-0264

Comcast
PO Box 660618
Dallas, TX 75266-0618

Computer Solutions
2005 West 8th Street
Erie, PA 16505

Consolidated Communications
PO Box 66523
St. Louis, MO 63166-6523

CT Corporation
PO Box 4349
Carol Stream, IL 60197-4349

Culligan
PO Box 77043
Minneapolis, MN 55480-7743

Delaware Secretary of State
PO Box 5509
Binghamton, NY 13902-5509

Dell Business Credit
PO Box 5275
Carol Stream, IL 60197-5275

Deloitte & Touche, LLP
PO Box 7247-6446
Philadelphia, PA 19170-6466

Department of Treasury
Ogden Service Center
Ogden, UT 84409

E.B. Archbald & Associates, Inc.
205 NW 63rd Street
Oklahoma City, OK 73116

Experis US Inc.
PO Box 905378
Charlotte, NC 28290-5378

FedEx
PO Box 371461
Pittsburgh, PA 15250-7461

First Metlife Investors
PO Box 371487
Pittsburgh, PA 15250-7487

GE Capital
PO Box 41564
Philadelphia, PA 19101-1564

HAB-LST
PO Box 906
Bangor, PA 18013-0906

Halogen Software
495 March Road, Suite 500
Kanata, Ontario K2K 3G1

Highmark Blue Shield
PO Box 382069
Pittsburgh, PA 15251-8069

Highmark Blue Shield
PO Box 382146
Pittsburgh, PA 15250-8146

HN Venture, LP
300 Northpointe Circle
Seven Fields, PA 16046

Humana Insurance Company
PO Box 533
Carol Stream, IL 60132-0533

IKON Financial Services
PO Box 41564
Philadelphia, PA 19101-1564

IPAA
PO Box 79584
Baltimore, MD 21279-0584

Iron Mountain
PO Box 915004
Dallas, TX 75391-5004

Konica Minolta Business
Dept. 2366, PO Box 122366
Dallas, TX 75312-2366

Konica Minolta Business Sol
21146 Network Place
Chicago, IL 60673-1211

Kore Technologies LLC
PO Box 420728
San Diego, CA 92142-0728

Kress Employment Screening Inc.
320 Westcott Street
Houston, TX 77007

L.J. Stein & Company, Inc.
71 E. Fairmount Avenue
Lakewood, NY 14750-1811

Lincoln Financial Group
PO Box 7247-0347
Philadelphia, PA 19170-0347

Lincoln National Life
PO Box 0821
Carol Stream, IL 60132-0821

Mailfinance
25881 Network Place
Chicago, IL 60673-1258

Massachusetts Mutual Life
11 Stanwix St., Suite 1200
Pittsburgh, PA 15222

Minuteman Press
20325 Route 19
Cranberry Townsh, PA 16066

Mirex Aquapure Solutions
2105 Silber Road, Suite 101
Houston, TX 77055

Neopost USA Inc.
25880 Network Place
Chicago, IL 60673-1258

NYS Dept. of Taxation & Finance
Collection & Civil
Albany, NY 12227-0001

Oklahoma Tax Commission
PO Box 26930
Oklahoma City, OK 73126-0930

OTC Markets Group Inc.
PO Box 29959
New York, NY 10087-9959

P2ES Holdings Inc.
Dept. 2365
Dallas, TX 75312-2365

Penncomp, LLC
PO Box 10570
Houston, TX 77206

Pitney Bowes Global Fin Svcs.
PO Box 371887
Pittsburgh, PA 15250-7887

Plant Interscapes, Inc.
6436 Babcock Rd.
San Antonio, TX 78249

Preferred Data Imaging Inc.
PO Box 10597
Canoga Park, CA 91309

The Production Companies Inc.
One Greenway Plaza
Houston, TX 77046

ProvisHR LLC
PO Box 41311
Houston, TX 77241

Purchase Power
PO Box 371874
Pittsburgh, PA 15250-7874

Quill Corporation
PO Box 37600
Philadelphia, PA 19101-0600

Sherrard, German & Kelly, P.C.
28th Floor, Two PNC Plaza
Pittsburgh, PA 15222

Shred-It Pittsburgh
PO Box 29873
New York, NY 10087-9873

Standard & Poors
2542 Collection Center
Chicago, IL 60693

State Comptroller
PO Box 149359
Austin, TX 78714-9359

Steelhammer & Miller, P.C.
Three Riverway
Houston, TX 77056

Sufrin Supplies
180 John Glenn Drive
Amherst, NY 14228

Don Sumners, CPA, RTA
Tax Assessor-Collector
Houston, TX 77253-3547

Don Sumners, CPA, RTA
Tax Assessor-Collector
PO Box 3547
Houston, TX 77253-3547

Symtrax
5777 W. Century Blvd.
Los Angeles, CA 90045

SyncBASE Inc.
85 Curlew Drive
Toronto, Ontario M3A 2P8

The Lee Thompson Company
2313 Langston
Houston, TX 77007

UMB Hsas Processing
PO Box 219490
Kansas City, MO 64121-9490

United Concordia Life
PO Box 827399
Philadelphia, PA 19182-7399

United States Treasury
Cincinnati, OH 45999-0039

United States Treasury
PO Box 219690
Kansas City, MO 64999-0202

Verian Technologies LLC
1245 Rosemont Drive
Indian Land, SC 29707

Verizon Conferencing
Dept. Ch 10305
Palatine, IL 60055-0305

Wells Fargo Financial Leasing
PO Box 6434
Carol Stream, IL 60197-6434

Woodlake TX Properties, Ltd.
2500 Tanglewilde St.
Houston, TX 77063

XO Communications Svcs. Inc.
14239 Collection Center
Chicago, IL 60693

Norse Energy Corp. ASA

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re *Norse Energy Holdings, Inc.*,
a Corporation

Case No.
Chapter 11

/ Debtor

Attorney for Debtor: *Janet G. Burhyte*

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>Norse Energy Corp. ASA</i>		<i>100% stockholder</i>

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, S. Dennis Holbrook, Chief Legal Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 12/07/2012

Signature: /s/ S. Dennis Holbrook

Name: S. Dennis Holbrook
Title: Chief Legal Officer

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

In re:

Case No. _____
Chapter _____

Debtor

/

**STATEMENT OF DEBTOR REGARDING
CORPORATE OWNERSHIP**

The following entities directly or indirectly own 10% or more of any class of the debtor's equity interest:

Name: _____
Address: _____

Name: _____
Address: _____

Name: _____
Address: _____

Name: _____
Address: _____

(For additional names, attach an addendum to this form)

There are no entities that directly or indirectly own 10% or more of any class of the debtor's equity interest.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: _____

Signature of Authorized Individual
For Corporation Debtor

Print Name

Title